

World Pump Market by End Use: Size and Growth Rates

| Enduse | \$ million 2011 | CAGR 2010/2005% | CAGR 2016/2011% |
|----------------------------|--------------------|--------------------|--------------------|
| Oil & Gas-Onshore + | 2724 | 3.4 | 8 |
| Oil & Gas-Offshore * | 1884 | 12 | 7.1 |
| Oil Refining | 2039 | 9.2 | 5.6 |
| Basic Chemicals | 2921 | 8 | 5.4 |
| Biofuels | 130 | 27.6 | 14.6 |
| Other Chemicals | 1276 | 8.6 | 6.6 |
| Coal/Oil Power Gen | 1354 | 11.6 | 7.3 |
| Gas/Cogen Power Gen | 994 | 13.1 | 8.6 |
| Hydro Power Gen | 389 | 13.3 | 7.1 |
| Nuclear Power Gen | 695 | 7.4 | 9 |
| Pulp & Paper | 1319 | 8.3 | 6.1 |
| Mineral Mining | 1158 | 13.1 | 6 |
| Metal Manufacture | 1622 | 10.4 | 6.8 |
| Food | 1233 | 7.1 | 7.1 |
| Drink | 651 | 7.6 | 6.5 |
| Pharmaceuticals | 568 | 7.3 | 6 |
| Marine | 937 | 10.3 | 6.9 |
| Harbours/docks/canals | 127 | 10.8 | 7.2 |
| Other Industry | 4381 | 4.8 | 5.8 |
| Municipal Water/Wastewater | 4841 | 2.7 | 5.8 |
| Building Services | 2293 | 5.4 | 5.7 |
| Domestic | 3206 | 6.4 | 5.9 |
| Construction Dewatering | 1774 | 6.3 | 6.3 |
| TOTAL | 38508 | 6.9 | 6.4 |

Source: European Industrial Forecasting World Pump Market 2011